



Assistance Dogs transforming lives.

CHARITABLE GIFT OF PUBLICLY TRADED STOCK OR MUTUAL FUND

Thank you for choosing paws4people as the recipient of your charitable gift in the form of a Stock Transfer.

For publicly traded stock held in brokerage accounts, your broker can assist in making your charitable gift of stock through a direct transfer to paws4people using the following information.

- paws4people EIN: 54-1948479
- Account Name: paws4people
- Account Number: 9834-3608
- Brokerage Company: Charles Schwab
- Financial Advisor: Schwab Branch, Chapel Hill (NC)
- Telephone Number: 919-932-6724
- DTC Number: 0164
- Reference: Donor Name (including your name will ensure your charitable gift is acknowledged correctly).

For charitable gifts of stock not held in a brokerage account or for mutual fund charitable gifts, please contact the Financial Advisor listed above for assistance.

Many employers will match your personal charitable gift. Please check with your employer to determine whether you are eligible for employer matching funds. Matching charitable gifts also may be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Please consult with your accountant, tax advisor, or lawyer regarding deductibility of your charitable gift.